

(This is only an advertisement for information purpose and not a Prospectus announcement.)



LEX NIMBLE SOLUTIONS LIMITED

Corporate Identification Number: CIN: U74140TG2005PLC045904

Our Company was incorporated as 'ILBSG PROFESSIONAL SERVICES PRIVATE LIMITED' as a private company under the Companies Act, 1956 pursuant to Certificate of Incorporation dated 15th April, 2005 issued by the Registrar of Companies, Hyderabad. The name of the Company was changed to LEX NIMBLE SOLUTIONS PRIVATE LIMITED on 17th January, 2012 and converted into a public Company on 18th August, 2017. Our corporate identification number is U74140TG2005PLC045904. For further details of our Company, please refer to the chapters titled 'General Information' and 'History and Certain Corporate Matters' beginning on page numbers 24 and 67 respectively, of the Prospectus.

Registered Office: Q3, Module A1, 10th Floor, Cyber Towers, Hitec City, Madhapur, Hyderabad, 500081 Telangana
Tel No.: +91-40-23122330 **Website:** www.lexnimble.in, **E-mail:** investment@lexnimble.in,
Company Secretary and Compliance Officer: Ms. Kavitha Somavarapu

THE ISSUE

PUBLIC ISSUE OF 11,12,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF LEX NIMBLE SOLUTIONS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 57/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ 47/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING ₹ 633.84 LAKHS ("THE ISSUE"), OF WHICH 56,000 EQUITY SHARES OF FACE VALUE OF 10/- EACH FOR CASH AT A PRICE OF ₹ 57/- PER EQUITY SHARE, AGGREGATING ₹ 31.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKERS TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION i.e., ISSUE OF 10,56,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 57/- PER EQUITY SHARE, AGGREGATING ₹ 601.92 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.54% AND 25.20% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE ISSUE PRICE IS ₹ 57/- THE ISSUE PRICE IS 5.7 TIMES THE FACE VALUE.

THE APPLICATION MUST BE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

FOR FURTHER DETAILS PLEASE REFER TO "SECTION VIII-ISSUE RELATED INFORMATION" BEGINNING ON PAGE 123 OF THE PROSPECTUS.

ISSUE

OPEN

NOW CLOSES ON : MARCH 23, 2018*

* Reason for extension: Due to technical issues in processing NRI applications by Banks.

ASBA *

Simple, Safe, Smart way of Application !!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

PLEASE NOTE THAT IN ACCORDANCE WITH THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 ALL THE APPLICANTS HAVE TO COMPULSORILY APPLY THROUGH THE ASBA PROCESS.

PROMOTERS OF THE COMPANY: LEX NIMBLE SOLUTIONS INC., MR. PRAVEEN CHAKRAVARTHY MEDIKUNDAM

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE"). In terms of the Chapter XB of the SEBI (ICDR) Regulations, 2009, as amended from time to time, our Company has received an in-principle approval letter dated 15th February, 2018 from ("BSE") for using its name in the Prospectus for listing of our shares on the SME Platform of BSE Limited ("BSE"). For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited ("BSE").

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009, the Draft Offer Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 114 of the Prospectus.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of BSE" on page 119 of the Prospectus.

IPO GRADING: Since the Issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY:

The object clauses of the Memorandum of Association of our Company enable us to undertake the activities for which the funds are being raised in the present Issue. Furthermore, the activities of our Company which we have been carrying out until now are in accordance with the objects of the Memorandum. The main objects of our Company are:

- To establish, maintain, conduct, provide, procure, or make available services of every kind including commercial, statistical, financial, accountancy, medical, legal, management, educational, engineering, data processing, communication and other technological social or other services.
- To carry on the business as importer, exporter, buyers, lesser, and sellers of and dealers in all types of electronic components and equipment necessary for attaining the above objects.
- To undertake the designing and development of systems and applications software either for its own use or for sale or for license, lease or to provide SOFTWARE AS A SERVICE (SAAS) in India or for export outside India and to design and develop such systems and application software for or on behalf of manufacturers, owners and users of computer systems and digital/electronic equipment in India or elsewhere in the world;
- Promote, encourage, establish, develop, maintain, organize, undertake, manage, operate, conduct, and to run in India or abroad support centers, offering back office services namely, customer support centers, data processing, Form processing, business, out sourcing, business development for all sorts of services relating to various businesses.
- To undertake the process, Management, Training, certification, recommendation and endorsing operation of systems and requirements used for meeting, continuously improving the goals for Quality models and standards like CMMI, ISO, and similar certifications including appraisal, advisory, training, staffing and related services to entities domestic and abroad and also to render management related services.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: Authorized Share Capital of ₹ 5,70,00,000/- consisting of 57,00,000 Equity Shares of ₹ 10/- each. Issued, Subscribed & Paid-up Share Capital prior to the Issue: ₹ 3,07,80,000 divided into 30,78,000 Equity Shares of Face Value of ₹ 10/- each. Proposed Post Issue Paid-up Share Capital: ₹ 4,19,00,000/- divided into 41,90,000 Equity Shares of Face Value of ₹ 10/- each.

LIABILITY OF MEMBERS: The Liability of the members of the Company is limited.

Original Signatories		Current Promoters	
Name	No. of shares	Name	No. of shares
Mr. Praveen Chakravarthy Medikundam	5,000	Mr. Praveen Chakravarthy Medikundam	Nil
Mr. Samuel Alemu	5,000	Lex Nimble Solutions Inc., US	30,10,668

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 QUINTESSENCE ENTERPRISES PRIVATE LIMITED 8-2-603/B/33/A/9, B-201, Zahera Nagar, Road No.10, Banjara Hills, Hyderabad - 500 034, Telangana Tel No: +91 40 65528262 E-mail: quintessence@qeplindia.com, website: www.qeplindia.com Contact Person: Ms. Lavanya Chandra SEBI Registration No.: INM000011997	 BIGSHARE SERVICES PRIVATE LIMITED 1 st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059 Tel. No.: +91-22-6263 8200 Fax No.: +91-22-62638299 E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Mr. Ashok Shetty SEBI Registration No.: INR000001385	Ms. Kavitha Somavarapu LEX NIMBLE SOLUTIONS LIMITED Q3, Module A1, 10 th Floor, Cyber Towers, Hitec City, Madhapur, Hyderabad, 500081 Telangana Tel.: +91-40-23122330 Email: investment@lexnimble.in, Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange i.e. www.bseindia.com, the website of Lead Manager at www.qeplindia.com and the website of the Company at www.lexnimble.in

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Issuer Company: Lex Nimble Solutions Limited, Lead Manager: Quintessence Enterprises Private Limited and the Banker to the Issue: HDFC Bank Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCSBs available on the website of SEBI at www.sebi.gov.in. The Application forms can also be downloaded from the website of Stock Exchange i.e. www.bseindia.com.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors shall apply through the ASBA process. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA forms can be obtained from the website of Stock Exchange at www.bseindia.com. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the section "Issue Procedure" on page 130 of the Prospectus.

BANKER TO THE ISSUE/PUBLIC ISSUE BANK: HDFC Bank Limited

REFUND BANK: HDFC Bank Limited

For Lex Nimble Solutions Limited
On behalf of the Board of Directors

Date : March 15, 2018
Place : Hyderabad

Sd/-
Chairman

LEX NIMBLE SOLUTIONS LIMITED subject to market conditions, is coming out with a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Hyderabad ("ROC").

The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.qeplindia.com, the website of the Stock Exchange i.e. www.bseindia.com and website of the Issuer Company at www.lexnimble.in. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 10 of the Prospectus, which has been filed with ROC.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

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