

SPREAD FINTRADE LIMITED

(CIN: L67120MH1995PLC095491)

Registered Office: - 3rd Floor, L wing Tex Centre, 26A Chandivali Road, Near HDFC Road, Saki Vihar Road, Andheri (East), Mumbai - 400 072

Email ID: spreadfintrade@rediffmail.com; PH: 022 4246 6354

REMINDER FOR CLOSURE OF EXIT OFFER

This reminder is in reference to the Public Announcement ("PA") made on 13th June, 2018 in the same newspaper by Mr. Satish Jagannath Aggarwal, Promoter of Spread Fintrade Limited ("SFL") to provide an exit opportunity to the Public Shareholders as per SEBI Circular No. **SEBI/HO/MRD/DSA/CIR/P/2016/110 dated October 10, 2016** (hereinafter referred to as "SEBI Circular")

As provided in clause (i) of Annexure A of SEBI Circular, SFL has appointed Mark Corporate Advisors Private Limited, a SEBI registered Merchant Banker, as an Independent Valuer, from NSE'S panel of expert valuers. The said Independent Valuer, after taking into consideration on the applicable valuation methodologies, has issued its Valuation Report on 11th June, 2018 and has determined fair value/exit price of equity shares at Rs. 22.50 per equity share. The said Valuation Report will be available for inspection at the Registered Office of SFL during office hours for period upto the closure of exit offer window, (i.e.) 25th June, 2018.

Accordingly a Letter of Offer along with Form of Acceptance and Share Transfer Deed was sent on 13th June, 2018 to all the Public shareholders.

The Exit Offer period is as below:

Exit Offer Period/Window	
Exit Offer Opened on	18 th June, 2018 (Monday)
Exit Offer Closes on	25 th June, 2018 (Monday)

As on date, all the outstanding Equity Shares of the Company are in Physical mode. As the Company is handling the Share Transfer activities In-house, Company would be accepting the documents by Regd. Post/Speed Post at their Registered Office at 3rd Floor, L wing Tex Centre, 26A Chandivali Road, Near HDFC Road, Saki Vihar Road, Andheri (East), Mumbai - 400 072. The shareholders are requested to send the Form of Acceptance, Transfer Deeds duly executed and signed and original share certificate(s) to the Company on or before the closing of the business hours on the date of closure of the offer i.e. 25th June, 2018 (Monday).

Upon receipt of the complete documents, the promoter shall acquire offered/tendered equity shares at the Exit Price for cash consideration of ₹ 22.50 per equity share from all the shareholders of the Company. The procedure of exit offer shall be as per **SEBI Circular No. SEBI/HO/MRD/DSA/CIR/P/2016/110 dated OCTOBER 10, 2016** and other Rules & Regulation as prescribed. The Payment to the Public Shareholders who have tendered shares in the exit offer window shall be made within 15 days from the close of the exit window i.e. by 29th June, 2018.

The Exit Price of ₹ 22.50 per equity share is justified as the Fair Value per share derived by the Independent Valuer is ₹ 22.50 per Fully Paid up share and the same is offered to all the Public Shareholders of the Company.

For any queries related to the Exit offer, the shareholders may contact the following:

Name: Spread Fintrade Limited

Registered Address: 3rd Floor, L wing Tex Centre, 26A Chandivali Road, Near HDFC Bank, Saki Vihar Road, Andheri (East), Mumbai - 400 072

Phone No: 022 4246 6354

Email Id: satish.aggarwal123@gmail.com

Contact Person: Ms. Shveta Satish Aggarwal

Those public shareholders who could not offer their equity shares under public/exit offer period may do so on or before 25th June, 2019, being one year from the closure of exit period/window, at the same price of ₹ 22.50 per equity share. The procedure for tendering the shares after the closure of the exit period/ window for a period of one year shall remain the same.

Sd/-

Place : Mumbai

Satish Jagannath Aggarwal

Date : 21.06.2018

(Promoter of Spread Fintrade Limited)